



**Satish Pradhan Dnyanasadhana College, Thane
(Arts, Science and Commerce)**

*Re-accredited "B+" Grade (3rd cycle, CGPA 2.69) by NAAC
ISO 21001:2018 (Certified)*

**Department of Banking and Insurance
organises
AN ONLINE ADDON COURSE ON**

FUNDAMENTALS OF SHARE MARKET AND MUTUAL FUND



Venue:
Microsoft Teams



**Date: 01st May 2023
Time: 10.30 am**



**To Join
Whatsapp Group
Click here**



**To Register
Click Here**

**Dr. Afreen Eksambi
Head of Department, BBI**

**Dr. Ganesh Bhagure
Principal**



Satish Pradhan Dnyanasadhana College, Thane

(Arts, Science and Commerce)

Reaccredited by NAAC (3rd Cycle) with 'B+' Grade (CGPA-2.69),
ISO 21001:2018 Certified

Descriptive Report of the Activity

Date: 1.10.2021	Revision: 01 15.06.2022	SPDC/AC/F05
Name of Department/ Committee:	BANKING & INSURANCE	Term: I / II
Name of the Activity:	Fundamentals Of Stock Market And Mutual Fund	
Name of Collaborating agency/Organization:		

Date: 23rd May, 2023

DEPARTMENT OF BANKING & INSURANCE
"Fundamentals of Stock Market and Mutual Fund"
DATE: 1st May to 15th May 2023
TIME: 10.30am to 12.30 pm
Venue: Online mode (Google Meet)
RESOURCE PERSON: Dr Pruthviraj Desai

On 1st May 2023 an online Add-on Course was conducted by the Banking and Insurance department on "Fundamentals of Stock Market and Mutual Fund" for FYBBI and SYBBI students. Total 183 students registered for the course out of which 179 were present. The Course was conducted from 1st May to 15th May 2023.

This online Add on Course covered major topics which help the students to enhance their Knowledge and information. Purpose of the Add On Course: --- To develop knowledge about mutual funds and stock market and help them build their own portfolio

Topics Covered

Financial Planning
Basics of Share Market & Technical Analysis Theory
Trading & Investing in Shares (Live trading Session)
Basics of Mutual Funds (Theory and Practical Session)

NOTICE

SATISH PRADHAN DNYANASADHANA COLLEGE, THANE		
Format for Communication of NOTICE		SPDC/AC/F01
Revision No. 01		Dated: 03/02/2023
Name of Department /Committee: COMPETITIVE EXAM COMMITTEE		Academic Year: 2022-2023
Notice No.	Date of Notice : 28/04/2023	Page 1 of 7

NOTICE

All students of SYBBI and FYBBI are hereby informed that ADD ON COURSE ON "Fundamentals of Stock Market and Mutual Fund" will start on 1 May 2023 (online mode). Registration and WhatsApp Link will be sent to your concern Groups along with the schedule.

Dr. Afreen Ekamsbi
(HOD- BBI)

Satish Pradhan Dnyanasadhana College, Thane <i>(Arts, Science and Commerce)</i>	
Requirements of Certificate/ Add On Course Proposal	DOC No.D3/EST/P16
Revision No. 01 Dated: 22/04/2023	Page 1 of 1

1. Application Letter – Attached herewith

2. Title of the Course – **Fundamentals Of Stock Market And Mutual Fund**
3. Duration of the Course– 30 Hours
4. Schedule of the Course- 28th April 2023 to 9th May 2023
5. Number of Students Per Batch- 120 (tentative , payment subject to students completing the course and taking certificate)
6. Nature of Examination- Online
7. Fees Structure: Rs. 400 per student
8. Nature of the Faculty- External Faculty
9. Remuneration of the Faculty- Rs.48000/- (tentative)
- 10.Name of Organisation / Agency (In case of Collaboration) - -NA-
- 11.Syllabus – Attached herewith

Application Letter

Date: 22/04/2023

To,

The Principal,

Satish Pradhan Dnyanasadhana College

Thane

Subject: Permission to conduct Add on Course “**Fundamentals Of Stock Market And Mutual Fund**”

Purpose of Add on Course: --- To develop knowledge about mutual funds and stock market and help them build their own portfolio

Respected Sir,

Department of B. Com Banking & Insurance wish to conduct Add on course “**Fundamentals Of Stock Market And Mutual Fund**” for SYBBI and FYBBI learners in the second half of academic year 2022-23 in the month of April-May 2023.

We will follow the Standard operating procedure while conducting the activity

Kindly permit to conduct the add on course for SYBBBI and FYBBI Learners.

Thanking you.

Yours Sincerely,

Dr. Afreen Eksambi.

Coordinator B.com. (Banking & Insurance)

SYLLABUS

SYLLABUS

Module 1: Financial Planning

1. Difference between Savings & Investment

2. Investment Avenues/Asset Classes
3. Criteria for selecting investment
4. Safeguards for protecting your investment
5. Financial Goal Planning

Module 2: Basics of Share Market & Technical Analysis Theory

1. 36 Basic terminologies of share market.
2. Different sectors in the Equity market, their indices and major participants.
3. Systematic way for selecting a stock for trading or investment.
4. How to build an ideal portfolio?
5. Biggest wealth creators, biggest losers. Rules of wealth creation in equity markets.

Module 3: Trading & Investing in Shares (Live trading Session)

1. How to make virtual portfolio on website of money control i.e. www.moneycontrol.com
2. Displaying live trading screen of share broker

Module 4: Basics of Mutual Funds (Theory and Practical Session)

1. Meaning of Mutual Funds
2. History of Mutual Funds
3. Terms related to Mutual Funds
4. Types of Mutual Fund schemes
5. Methods of Investment
6. Documents required for investing in mutual funds.
7. Financial planning with mutual funds (Practical Session)

Module 5: Basics of Technical Analysis (Theory and Live Charts of Stocks Session)



DNYANASADHANA, THANE

EST : 1980 (Reg. No. MAH/759/THN)

Dnyanasadhana, Thane. Ground Floor, Satish Pradhan Dnyanasadhana College, Thane, Off. Eastern Express, Dnyanasadhana Marg,
Thane (West) 400604 Maharashtra, India. 🌐 : www.dnyanasadhanacollege.org ✉ : dnyanasadhanamanagement@gmail.com

DT/ GGA /2022-23

DATE: 17.06.2022

To,
Dr. Afreen Eksambi
Head, Department of Banking & Insurance

Subject: Sanction of proposed Certificate Course of your department

Dear Madam,

Your proposal dated 22nd April 2022 for the conduct of a Certificate Course titled, "Fundamentals of Stock Market & Mutual Fund" was placed before the CDC held on 17th June, 2022. The proposal with syllabi designed was discussed at length in the CDC and unanimously approved. You are hereby instructed to conduct the same in the current academic year 2022-23.



Radhank
SECRETARY

REGISTRATION

Timestamp	Email address	Email	Full Name (eg Neeta Niles Jadhav)	Mobile Number	Class
4/28/2023 12:44:18	shrutikathepuri@gmail.com	shrutikathepuri@gmail.com	Shruti Vijay Kathepuri	859265162	FYB BI
4/28/2023 12:44:20	adi55bansode@gmail.com	adi55bansode@gmail.com	Aditya Sunil Bansode	9987953878	FYB BI
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4/28/2023 12:45:12	salveshruti3113@gmail.com	salveshruti3113@gmail.com	Shrutika manesh salve	7021573515	FYB BI
4/28/2023 12:46:33	nidhisalekar06@gmail.com	nidhisalekar06@gmail.com	Nidhi Raju Salekar	9819721235	FYB BI
4/28/2023 12:46:34	dhanawadetejaswi5@gmail.com	dhanawadetejaswi5@gmail.com	Tejaswi Sanjay Dhanawade	8591279044	FYB BI
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4/28/2023 12:49:16	zorer2880@gmail.com	zorer2880@gmail.com	Runali Namdev zore	8424919685	FYB BI
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4/28/2023 12:49:19	yadavjitu4027@gmail.com	yadavjitu4027@gmail.com	Jitesh Rajman Yadav	9324694981	FYB BI

4/28/20 23 12:50:14	snehasalve569@gmail.com	Snehasalve569@gmail.com	Sneha Balasaheb Salve	09321779068	SYB BI
4/28/20 23 12:51:30	prakashwankhede017@gmail.com	prakashwankhede017@gmail.com	Prakash Santosh Wankhede	7304833030	FYB BI
4/28/20 23 12:51:35	samikshagodavale11@gmail.com	samikshagodavale11@gmail.com	Samiksha Dhondiram Godavale	7738919369	SYB BI
4/28/20 23 12:51:56	sahilpophale46@gmail.com	sahilpophale46@gmail.com	Sahil Dilip Pophale	9987524911	FYB BI
4/28/20 23 12:53:03	aashikasurnar334@gmail.com	aashikasurnar334@gmail.com	Aashika Datta Surnar	9867529308	FYB BI
4/28/20 23 12:54:06	aniketbhere38@gmail.com	aniketbhere38@gmail.com	Aniket Ramesh Bhere	9967134340	SYB BI
4/28/20 23 12:56:54	amrutadalvi1704@gmail.com	amrutadalvi1704@gmail.com	Amruta Ajay Dalvi	8097938952	FYB BI
4/28/20 23 12:58:59	vinaysathe143@gmail.com	vinaysathe143@gmail.com	Vinay Naresh Sathe	7208737524	FYB BI
4/28/20 23 12:59:48	siddhibhosale493@gmail.com	siddhibhosale493@gmail.com	Siddhi Rajendra Bhosale	9082708815	SYB BI
4/28/20 23 13:00:56	roshnimhaske4@gmail.com	roshnimhaske4@gmail.com	Roshani Ankush Mhaske	7249090429	SYB BI
4/28/20 23 13:00:58	vyotikamble054@gmail.com	shrutikamble013@gmail.com	Shruti Nandkumarkamble	9967172760	SYB BI
4/28/20 23 13:01:14	pritamshinde091@gmail.com	Pritamshinde091@gmail.com	Pritam Maruti Shinde	9967024367	SYB BI
4/28/20 23 13:02:30	ankityadav13hero@gmail.com	Ankityadav13hero@gmail.com	Ankit Kumar Yadav	8287949188	SYB BI
4/28/20 23 13:02:52	rohanguptaooo75@gmail.com	rohanguptaooo75@gmail.com	Rohan Satyaprakash Gupta	8689882814	FYB BI
4/28/20 23	shravanishinde777@gmail.com	shravanishinde777@gmail.com	SHRAVAIN SUNIL SHINDE	9152429979	FYB BI

13:04:27					
4/28/2023 13:05:04	tanvikank07@gmail.com	tanvikank07@gmail.com	Tanvi Santosh kank	8879329489	SYB BI
4/28/2023 13:07:38	ansarimuskan8091@gmail.com	ansarimuskan8091@gmail.com	Muskan Asgar Ansari	9619202738	FYB BI
4/28/2023 13:08:05	samruddhi045@gmail.com	samruddhi045@gmail.com	Samruddhi Arun Kamble	9326357045	FYB BI
4/28/2023 13:08:18	ishadharankar20@gmail.com	ishadharankar20@gmail.com	Ishwari Mohan Dharankar	8879892448	SYB BI
4/28/2023 13:09:10	poojaankushe34@gmail.com	poojaankushe34@gmail.com	Pooja Vitthal Ankushe	8692041881	FYB BI
4/28/2023 13:09:15	linishagk18@gmail.com	linishagk18@gmail.com	Linisha Ganesh Khavanekar	7506462103	FYB BI
4/28/2023 13:12:17	munankarsonal@gmail.com	munankarsonal@gmail.com	SONAL SUNIL MUNANKAR	9324002783	SYB BI
4/28/2023 13:12:36	harshita.singh1126@gmail.com	harshita.singh1126@gmail.com	HARSHITA UDAYSHANKAR SINGH	9892948915	SYB BI
4/28/2023 13:13:45	dhanashreepanda77@gmail.com	dhanashreepanda77@gmail.com	Dhanashree Rajan parab	8108368544	FYB BI
4/28/2023 13:14:04	mishrasonal877@gmail.com	mishrasonal877@gmail.com	Sumita Suchindra Mishra	7710852879	SYB BI
4/28/2023 13:14:50	leenasupe08@gmail.com	leenasupe08@gmail.com	Leena Balu Supe	8591664331	FYB BI
4/28/2023 13:18:00	kambleprakul30@gmail.com	Kambleprakul30@gmail.com	Prakul Naresh Kamble	8108014515	FYB BI
4/28/2023 13:18:21	sunitadethe22@gmail.com	sunitadethe22@gmail.com	Samiksha Subhash dethe	8452903192	FYB BI
4/28/2023 13:19:08	sanikasawant004@gmail.com	sanikasawant004@gmail.com	Sanika Ekanath Sawant	9309015225	FYB BI

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4/28/20 23 13:21:51	kshitijasaraswate08@gmail.com	Kshitijasaraswate08@gmail.com	Kshitija Pradeep Saraswate	8652061353	SYB BI
4/28/20 23 13:22:08	chiplunkarmanish92@gmail.com	chiplunkarmanish92@gmail.com	Manish Manohar Chiplunkar	8451809146	SYB BI
4/28/20 23 13:24:42	pratikshawajekar7@gmail.com	pratikshawajekar7@gmail.com	Pratiksha Pandurang Wajekar	9321445521	SYB BI
4/28/20 23 13:28:09	ektadharod@gmail.com	ektadharod1@gmail.com	Ekta Atul Dharod	7208295755	FYB BI
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4/28/20 23 13:41:42	waghanuja358@gmail.com	waghanuja358@gmail.com	Anuja Gorkash Wagh	8425006393	SYB BI
4/28/20 23 13:47:03	yashwantraoniraj3@gmail.com	yashwantraoniraj3@gmail.com	NIRAJ SURENDRA YASHWANT RAO	9372473239	SYB BI
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4/28/20 23 13:57:12	ajagekarsakshi@gmail.com	ajagekarsakshi@gmail.com	Sakshi Dattatray Ajagekar	7710940327	SYB BI
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4/28/20 23 14:08:20	gholapnikhil05@gmail.com	gholapnikhil05@gmail.com	Nikhil Mangesh Gholap	7738236197	FYB BI
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4/28/20 23	ashishlondhe151@gmail.com	ashishlondhe151@gmail.com	Ashish Ramesh Londhe	9324176682	SYB BI

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4/28/2023 15:59:25	jadhavastha230@gmail.com	Jadhavastha230@gmail.com	Astha Chandraknat Jadhav	7045418889	FYB BI
4/28/2023 16:05:20	kalyanichavan289@gmail.com	kalyanichavan190@gmail.com	Kalyani sanjeevkumar chavan	9702075468	FYB BI

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4/28/20 23 16:35:03	shraddhagogavale264@gmail.com	@shraddhagogavale264@gmail.com	Shraddha santosh gogavale	7304381976	SYB BI
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4/28/20 23 16:58:50	rajulalmanrajbhar80@gmail.com	rajulalmanrajbhar80@gmail.com	Raju Lalman rajbhar	9004561209	FYB BI
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4/28/20 23 17:18:26	bhumikapatil1359@gmail.com	Bhumikapatil1359@gmail.com	Bhumika Prabhakar Patil	9307554572	SYB BI
4/28/20 23 17:37:43	sanikapatade2003@gmail.com	sanikapatade2003@gmail.com	Sanika jitendra patade	9930048055	SYB BI
4/28/20 23 18:34:19	prathameshpatil66568@gmail.com	prathameshpatil66568@gmail.com	Prathamesh Santosh Patil	+917208296283	SYB BI
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4/28/20 23 19:27:54	saylilad41103@gmail.com	saylilad41103@gmail.com	Sayli Deepak lad	9321608927	SYB BI
4/28/20 23 21:41:02	sumansingh251802@gmail.com	sumansingh251802@gmail.com	Suman Ashok Singh	9324453015	SYB BI
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4/28/2023 22:33:23	divyakolambkar278@gmail.com	divyakolambkar278@gmail.com	Divya Dinanath Kolambkar	8433641309	SYB BI
4/29/2023 8:53:26	abhishekkakde46519@gmail.com	abhishekkakde46519@gmail.com	Abhishek sainath kakde	8850817482	SYB BI
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4/29/2023 10:34:17	namratapujari19@gmail.com	namratapujari193@gmail.com	Namrata Deepak Pujari	8928272357	SYB BI
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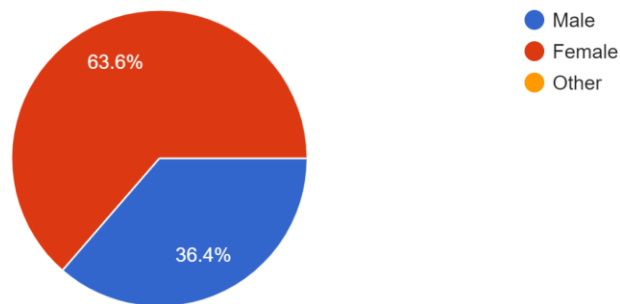
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REGISTRATION AND ATTENDANCE LINK

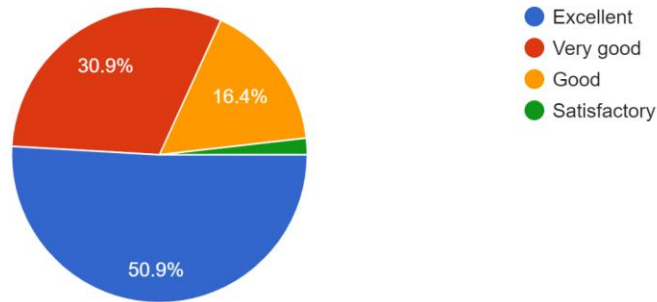
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FEEDBACK ANALYSIS

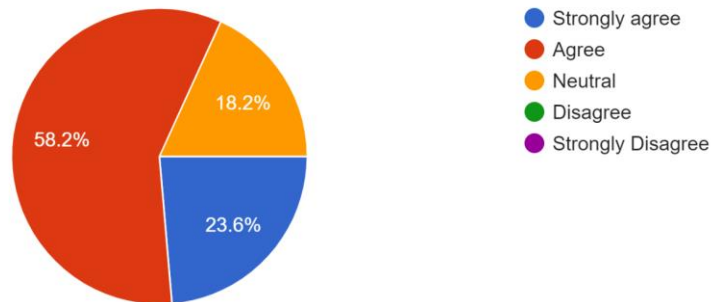
Gender
55 responses



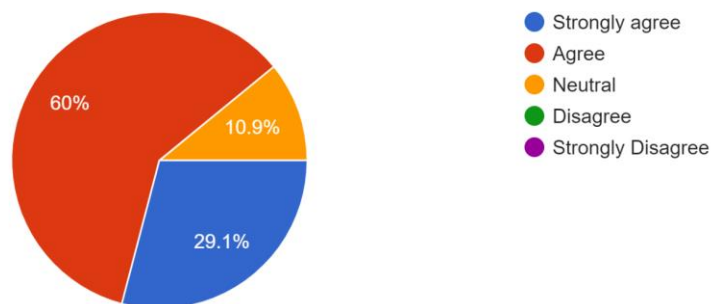
The Online Add -Course Content was :
55 responses



The speaker's effectiveness in delivering the subject matter was excellent
55 responses

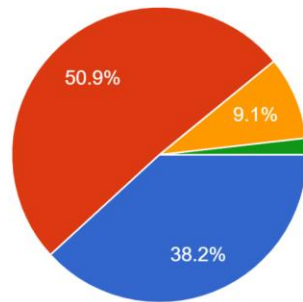


The content of the session was relevant with the topic.
55 responses



The Course was well planned.

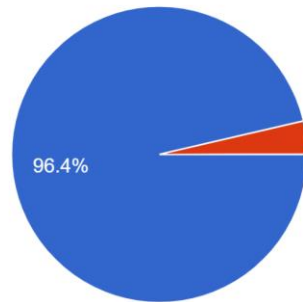
55 responses



- Strongly agree
- Agree
- Neutral
- Disagree
- Strongly Disagree

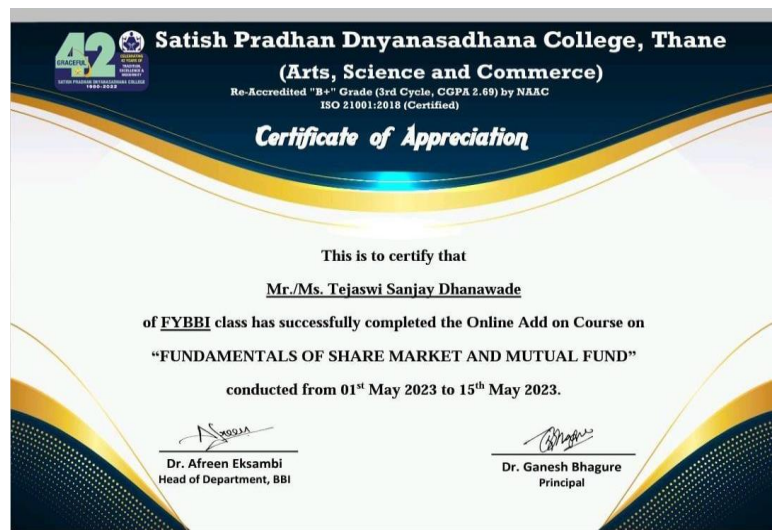
Whether you would like to attend such webinar in future?

55 responses



- Yes
- No

CERTIFICATE



INVITATION AND THANK YOU LETTER



SATISH PRADHAN DNYANASADHANA COLLEGE, THANE (ARTS, SCIENCE & COMMERCE)

EST:1980 (Reg.No.MAH/759/THN) • Reaccredited by NAAC with 'B+' Grade • Affiliated to University of Mumbai
Website : www.dnyanasadhanacollege.org • email: dnyanasadhanacollege@gmail.com

Off. Eastern Express Highway, Dnyanasadhana Marg, Thane(W)-400604 ☎ : 25821615/25830722 Fax : 25801999

Date: 28/04/2023

To,
Dr Pruthviraj Desai,
Principal of Pruthvi Sir's Foray
Commerce Academy,
Ghatkopar, Mumbai

Respected Madam,

On behalf of Satish Pradhan Dnyanasadhana College, Department of Banking & Insurance, it is an honor and privilege to invite you for the Workshop on "Fundamentals of Stock Market and Mutual Fund as a resource person. We would be grateful if you can take out some time from your busy schedule to guide our SYBBI & FYBBI students on 1st May to 15th May, 2023.

Your knowledge would be an excellent addition to this session.

Respectfully Yours,

Dr. Aftreen Eksambi
Coordinator, BBI



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Off. Eastern Express Highway, Dnyanasadhana Marg, Thane(W)-400604 ☎ : 25821615/25830722 Fax : 25801999

Date: 23/05/2023

To,
Dr Pruthviraj Desai,
Principal of Pruthvi Sir's Foray
Commerce Academy,
Ghatkopar, Mumbai

Dear Sir,

On behalf of our college, we express our heartfelt gratitude towards you for being resource person for the "Fundamentals of Stock Market and Mutual Fund" workshop held on 1st May 2023 to 15th May 2023.

. A word thanks you on a page is equivalent to full pledge written book.

Your session has helped our students immensely in deciding the test they want to apply for their research work.



Pruthviraj Desai is presenting

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Pruthviraj Desai Harshita Singh

Divya Sahu Pratik Sajjkar

Suman Singh Anuja Wagh

19 others You

git-dgqs-bof

Pruthviraj Desai is presenting

Delisting of Shares (2 types)

- Delisting of shares on an exchange is seen in 2 different situations
- Situation 1: The company has to pay an annual fee to the exchange to get its shares listed on it. When the company does not pay this fee the listing of the shares is dropped on that exchange until the payment is done.
- Situation 2: The company's management always has an option to get the company delisted from the exchange but only after consulting the procedural procedure as per the Indian Companies Act of 1956. In this situation the existing equity shareholders of the company are given a offer to surrender their shares to the company in a stipulated period before delisting.

Manirul Sandar (You)

ABHISHEK VAISHYA

Aditya Banode

Andrew Tate

Anuja Wagh

Diksha Nalang

Diksha Parab

Divya Sahu

ekta dharod

Harshita Singh

Pruthviraj Desai

Prajakta patil

Anuja Wagh

Niharika Gupta

33 others

You

hoh-gqji-ryt

